



27 March 2023

Mahnoosh Darabi
Advisor
Listings Compliance
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Mahnoosh,

United Malt Group Limited (ASX: UMG) – request for trading halt

United Malt Group Limited (ASX: UMG) (**United Malt**) requests the immediate implementation of a trading halt in respect of United Malt's ordinary shares.

In accordance with ASX Listing Rule 17.1, United Malt provides the following information in relation to this request:

- a) the trading halt is requested pending an announcement by United Malt regarding a potential change of control transaction involving United Malt, which is required to ensure that United Malt's ordinary shares are not trading on a misinformed basis;
- b) United Malt requests that the trading halt remain in place until the earlier of:
 - (i) the commencement of normal trading on Wednesday, 29 March 2023; and
 - (ii) the time that United Malt makes an announcement to the market regarding the matters described in paragraph a) above; and
- c) United Malt is not aware of:
 - (i) any reason why the trading halt should not be granted; or
 - (ii) any other information necessary to inform the market about the trading halt.

Yours sincerely
United Malt Group Limited

A handwritten signature in black ink, appearing to read 'Lisa Jones', written in a cursive style.

Lisa Jones
Company Secretary