



12 October 2023

Proposed acquisition of United Malt by Malteries Soufflet – results of Scheme Meeting

United Malt Group Limited (ASX:UMG) (**United Malt**) refers to its announcement earlier this afternoon in which it advised that United Malt shareholders approved the scheme of arrangement under which it is proposed that all of the ordinary shares in United Malt will be acquired by Malteries Soufflet SAS (**Scheme**) at the meeting of United Malt shareholders to consider and vote on the Scheme (**Scheme Meeting**).

That announcement stated that details of the valid proxies received in respect of, and votes cast on, the resolution to approve the Scheme at the Scheme Meeting were attached to that announcement, but the attachment was omitted. That information is now attached to this announcement.

Further information

United Malt shareholders can obtain further information in relation to the Scheme by visiting www.unitedmalt.com/scheme-overview/ or by calling the United Malt Shareholder Information Line on 1300 381 572 (within Australia) or +61 2 9066 4082 (outside Australia), Monday to Friday between 9.00am and 5.00pm (Sydney time).

ENDS

This announcement was authorised by the Lisa Jones, Company Secretary of United Malt.

For further information regarding this announcement, please contact:

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About United Malt Group

United Malt is the fourth largest commercial maltster globally, with approximately 1.3Mtpa of capacity across 12 processing plants in Canada, United States of America, Australia and the United Kingdom. We also operate an international distribution business, which provides a full service offering for craft brewers and distillers, including malt, hops, yeast, adjuncts and related products.

UNITED MALT GROUP LIMITED

RESULT OF SCHEME MEETING
(ASX REPORT)



SCHEME MEETING
Thursday, 12 October, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total number of votes cast on the poll			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	
1	TO APPROVE THE SCHEME RESOLUTION	NA	173,923,859 98.73%	1,337,516 0.76%	903,575 0.51%	168,596	175,683,135 99.24%	1,337,516 0.76%	169,996	Carried
							Number of shareholders voting on the poll			
							<i>For</i>	<i>Against</i>	<i>Abstain**</i>	
							901 Holders 88.42 %	118 Holders 11.58 %	12 Holders	

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item